

New Patient Intake Form

Name: _____ Today's Date: _____

Address: _____ Date of Birth: _____

Email: _____
Ok to email: Y__ N__

Phone: CELL: _____ HOME: _____
Ok to leave messages: Y__ N__ Ok to leave messages: Y__ N__

Occupation: _____

Relationship Status: _____

Emergency Contact: _____
Name, Relation, Phone Number

-By providing this information you are authorizing therapist to contact this person in the case of an emergency-

Others living in your home (Name, Age, Relation): _____

Primary Care Physician: _____
Phone: _____ Fax: _____

Primary Insurance Information: all fields are required in order for therapist to bill your insurance

Insured Name: _____ Insured SSN: _____

Insured DOB: _____ Member #: _____

Name of Insurance: _____ Provider Phone #: _____
Relationship to the Primary Insured: _____ (ex:
spouse, child, etc...)

Please describe your reasons for seeking treatment: _____

When did the issue arise, was there an event that made these issues surface: _____

What do you expect from therapy: _____

Please indicate and rate the issues you would like to work on in treatment:

1-Not an Issue 2-Mild Issue 3-Moderate Issue 4-Severe Issue

<input type="checkbox"/> Depression	<input type="checkbox"/> Lack of Friends	<input type="checkbox"/> Relationship Issues
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Loneliness	<input type="checkbox"/> Sexuality/Sexual Issues
<input type="checkbox"/> Controlling Stress	<input type="checkbox"/> Problems Coping	<input type="checkbox"/> Family Conflict
<input type="checkbox"/> Loss of Loved One	<input type="checkbox"/> Abuse	<input type="checkbox"/> Behavioral Problems
<input type="checkbox"/> Problems at School	<input type="checkbox"/> Financial Problems	<input type="checkbox"/> Drugs/Alcohol
<input type="checkbox"/> Problems at Work	<input type="checkbox"/> Legal Matter:	<input type="checkbox"/> Other Maladaptive
<input type="checkbox"/> Other _____		

Personal Medical History

Allergies (including food/medication): _____

Current Medications: _____

Past Hospitalizations/Surgeries/Major Medical Issues: _____

Date of Last Physical and Findings: _____

Are you currently being treated for medical issues: _____

LIFESTYLE/HABITS

	Amount Currently Using	Most Ever Used	When
Coffee (cups/day)	_____	_____	_____
Other Caffeine	_____	_____	_____
Cigarettes/Vaping	_____	_____	_____
Alcohol	_____	_____	_____
Drugs	_____	_____	_____
	Type(s)	Frequency	
Current Exercise	_____	_____	
Current Hobbies	_____	_____	
Hrs/week at work	_____	_____	

Do you have a history of blackouts, seizures, or withdrawals? (If yes, describe):

Have you ever received mental health/substance abuse treatment before?

Family Medical History

Has anyone in your family had a serious medical illness-please explain: _____

Has anyone in your family had a mental health issue or mental illness: _____

Has anyone in your family had a substance abuse issue: _____

INFORMED CONSENT REGARDING PROVIDERS

This is intended to clarify the relationships of the providers in this office. The provider you are being treated by is, _____. Although the providers in this office share space, they are not partners, nor otherwise affiliated. Each provider in the office is independently licensed, carries their own business license, and do not practice together. **They are not responsible for one another's practice or clients.**

_____ The above has been explained to me by my therapist.

Print Name

Date

Signature